RTO9

Recovery Marketing Update

Update

• Fall/Winter Paid Media

- Our planned media activity for Fall/Winter has been heavily impacted by provincial lockdown
- Small investment in online/virtual experiences and shop local Holiday campaign
- Zoomer radio program highlighting historic inns in the region ended Jan 31

Media Kit

Design and production of a detailed media kit in support of earned media strategy

• Fall/Winter Earned Media

- FAM and Influencer activities put on hold
- Focus on longer lead stories
- Focus on virtual events and experiences
- Highlighting local businesses working together to overcome the effects of the pandemic

Virtual International Media Marketplace (IMM)

- January 27 29
- South Eastern Ontario represented for the first time





One of the Best Places to See the Northern Lights in Canada

The Weather Network
Read Full Article

Celebrating North America's Greatest Fisheries

FishingBooker

Read Full Article

1000 Islands featured as part of Emmy-nominated travel documentary

1000islandstourism.com Read Full Article ****

Canada's 5 Most Beautiful Islands

Hello Vancity

Read Full Article

The 20 Absolute Best Beaches In Canada

Chatelaine

Read Full Article

Readers pick: Seven great places for retirement

The Globe and Mail
Read Full Article

Did You — Know That...

Kingston boasts four Rembrandt paintings, two film festivals and one vibrant downtown shopping scene.

Home to Ontario's oldest public market and Canada's hippest live music scene, Kingston is a walkable city, where hidden alleyways contain antique markets and restaurant patios.

Did You Know That...

The birthplace of the Macintosh Apple was in SDG Counties in South Eastern Ontario?

John McIntosh discovered the original McIntosh sapling on his Dundela farm in Upper Canada in 1811. He and his wife cultivated it, and the family started grafting the tree and selling the fruit in 1835.



Lennox & Addington County

The County of Lennox & Addington (L&A County) stretches from Lake Ontario to the rugged, rocky terrain of the Canadian Shield. The County is 2.777 equare skinomere in area and 130 kilometres long. Reppered with lakes and forests, this region is a popular recreational area for activities like geocaching, motorcycling and stargazing.

www.naturallyla.ca

Spring

Ride into spring and experience nature by peedla power in LAC County The JAC ACCIONST Table New 21 Dopings cycling routes with 600 kilometers of pawed readway, felad for road cyclins, the radia ambie contri from table Ontation revealing charming countrystide, unique history and nature at its best. The ring on the cale in that IAA County will even creast fee custom timerates for cycling visitors who are keen to stay, sprince and cycle. Discover land back belowy while rinding routes through communities in the heart of South Eastern Orastor, the planning is done for typu – see reply the red for



Summer

MacKannan Brothers Brewing Company in IAA County cards 100M Kamp yown beer, Loaced on a bicineternial family fam, the hops, where and barley used in the brew are grown right there on the farm to give the beer unique character. The breweys is open with accidily distanced pines, the music and more. Tappa Farm on Amberes Island makes and salls 100M pure wool blankers, bedding, sheepskin products, as well as unique farm experiences in abundance. While their yust says and workshops are in hold for the season, the Wool Seels soper Wednesdy on Sunday. Masks are required, numbers limited and there is a no cash sooth host control existing a son that the season is a not cash sooth host control existing a solid limited and there is a no cash sooth host control existing a widelite seven dars a west.

Fall

The fall right sky comes alter in Lemons & Addington. Epidemic serging in the Lemons Addington. Sky Vinning Anguer in the Lemons Addington. Sky Vinning Anguer in the Company of the Co



Winter

Witness a window into Lennox & Addington's past by exploring items found here from prehistoric times to the first tree produced as the Goodyear plant in 1988 and beyond. The Lennox & Addington County Museum and Addington Historical Society—its artifact timentory to the County of th

Did You Know That... _

One of the best places to see the Northern Lights In Canada is in the County of Lennox & Addington in South Eastern Ontario?

The L&A Dark Sky Viewing Area is the most southerly point in Ontario that offers a night sky experience very similar to what was available more than 100 years ago.

Content Update

- Ongoing outreach and content development
 - o Engagement with locals
 - Informs and/or aligns with earned media pitch content
 - Supported by paid social media

Sample Articles

- 12 Unforgettable Places To Stay In South Eastern Ontario
- 23 Places To Stay With Your Crew In South Eastern Ontario
- 2020: Instagram Year In Review
- Best Gift Ideas For Every Occasion
- 12 Date Ideas For Couples Who Are Couch Potatoes
- 9 Things To Do This Family Day Weekend
- o 16 Romantic Ideas For Valentine's Day
- 19 Places To Plan A Local Weekend Getaway With Your S/O

Earned Media

Pitch Summary

January

- Virtual activities
- Winter activities
- Joint local business and pandemic resiliency
- Local Food and Drink
- New Hotels

February

- Holiday Markets and Festivals
- Health and Wellness
- Family-friendly active Getaways for Spring/March Break
- Valentine's Day products and activities
- Winter fun and Family Day activities
- PEC Wineries
- Black History Month programming

Upcoming

- Female chefs
- Kingston Pen Riot anniversary programming
- Long weekends and Spring Break: Family activities, educational activities and virtual activities, markets
- Milestones / Anniversaries
- Cruise
- Outdoor, socially distanced activities (fishing, boating, biking and hiking)

FAM Media & Influencer Update

Status

We will resume planning for media and influencer trips when governments and regional health units once again feel comfortable promoting domestic leisure travel.

We have begun reaching out to media and influencers who were previously scheduled to visit to start replanning trips as of June with the caveat that they may need to be postponed or cancelled depending on travel advisories at the time.

FAM Visits



Andrea Traynor

Outlet: Mommy Gearest

Focus: Family, educational travel, unique accommodations, outdoor activities, self-contained

accommodations

Regions: SDG, Frontenac, Kingston

Dates: TBD



Samantha Cutler

Outlets: The Fit Fatale

Focus: Bubble travel, Self-contained accommodations and in-room experiences; Work from Home Anywhere, Local Food Boxes, Local Wine Tasting; farm to table; meeting point for Montrealers and

Torontonians

Regions to Visit: Kingston, 1000 Islands Gan, Rideau (helicopter tour)

Dates: TBD







Carolyne Parent

Outlets: Freelance: <u>Le Devoir</u>, <u>ELLE</u> QC, Vero;

Focus: Lifestyle (shopping, wineries: tour of 3 wineries among which Karlo Estate for its vegan approach; 2 communities among which Wellington; with some design-forward b&bs like The Wilfrid at Milford and a few eateries; attending one Countylicious event Regions to visit: PEC

Dates: TBD

Isabelle Pion

Outlets: Québec dailies: Le Droit (Ottawa), Le Soleil (Québec), Le Nouvelliste (Trois-Rivières), La Voix de l'Est (Granby), Le Quotidien (Saguenay) and La Tribune (Sherbrooke)

Focus: Outdoor activities: Hiking, cycling, kayak, fishing, Jones Creek trail, Tunnel, Brockville cruise **Regions to visit:** 1000 Islands

Brockville, Cornwall

Dates: TBD

Ian Shantz

Outlets: Toronto Sun/ Post Media Focus: Grange of Prince Edward, Campbell's Orchards and Karlo Estates (but is open to trying out other experiences across the region if we can accommodate)

Regions to Visit: PEC, Bay of Quinte

Dates: TBD





Additional Targets

La Presse Globe and Mail CityLine Mike Rizzi

Donald Duench

Outlets: Toronto Sun/ Post Media
Focus: "What we know about Gananoque is that it is a summer destination -- access to Lake Ontario and the 1000 Islands, boating, fishing, etc. We want to discover special things about the Gananoque area that can be enjoyed year-round -- parks, nature, restaurants, shopping, museums, etc., and the Brewing Company, too."

Region: Gananoque 1000 Islands **Experiences:** Open to any – we suggested Wendy's County Market, Gananoque Brewing Co or BUSL Cider

Dates: TBD

Lolita Dandoy

Outlets: Fashion Is Everywhere **Focus:** Family friendly (had 1 yr old baby) activities; food and wine; fashion and local makers

Regions to visit: PEC

Dates: TBD (*visited in October on her own-with some support from Ashley and BT- but we'd like to bring her back to do it properly

Results

Website Performance, January 2021

Highlights

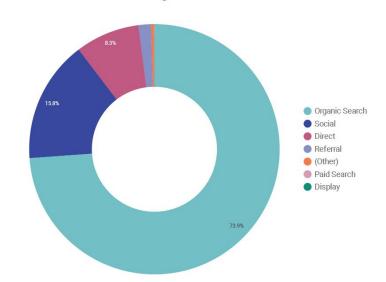
Traffic increased YoY by 46%

Growth driven by organic traffic

Content is working to drive visits

WEBSITE ACQUISITION

Where is our audience coming from?



Earned Media Snapshot, Jan/Feb

January

Total Stories: 68 Print: 9

TV Segments: 24 Online: 35

Newsletter: 0

Total Media Impressions for January: 45,565,014

February

Total Stories: 91 Print: 4 TV Segments: 17 Online: 70 Newsletter: 0 Radio: 0

Total Media Impressions for February: 35,909,358

Total Cumulative Impressions since the Beginning of the Campaign: 191,413,717

What's Next

Health Perception

- Perceptions of cleanliness, health and safety will rank higher than any other value proposition.
- "Tourism health and safety certified" from sources like EarthCheck and others providing health and safety assurances for destinations may be a key destination differentiator and driver of destination choice and attract safety conscious travellers.

Rural & Outdoor Appeal

- Search data is already showing that nearly 90% of overall searches are for trips to rural areas; cabin rentals are expected to be especially popular, accounting for 33% of total accommodation searches in 2020, a drastic +143% increase from 2019.
- Camping, parks, beaches, outdoor activities
- Need a visitor management plan

Wellness & Fitness Tourism

 Embrace the future of wellness travel; the habits of travellers have changed, and more people are favouring a wellness staycation with demands for immunity boosting retreats, socially distanced trips, and personal health and fitness holidays.

Last Minute Planning

- More travellers are booking spontaneous last-minute trips; the average number of days between booking to check-in is now 50 days, down -37.5% from the average pre-pandemic lead time.
- Travellers will expect no-charge cancellations

Younger Demographics & VFR

- The average age of travellers has dropped across all categories
- Key takeaways for destinations: understanding the values of younger demographics, and being able to effectively communicate with them, will be paramount.
- Pent up demand for family travel

Digital & No-Touch Engagement

- Digital engagement will become the foundation of any successful tourism strategy.
- Leverage Chat Bot/Concierge Visitor Experiences

• Bubble Travel Offers

- Accommodate new "travel bubbles" could be essential in supporting travel trends over the years to come
- Offers and packages will need to be reconfigured to support groups
- Private wine tours, private food tours, private golf lessons, etc.

Longer Stays

- Work-ations
- Less places travelled/touched

Approach

Marketing Plan

• Highlights

- Drive to Excellence Program launched, to provide destinations with marketing development support
- Consumer research will be complete in March to help direct messaging and provide destinations with audience data for planning
- Paid media will be focused on content
- South Eastern Ontario website under redevelopment
- Earned media will continue to drive awareness



Drive for Excellence Destination Marketing Support Program February 2021



Destinations self-identify where they need most assistance; destination and product development, marketing, research, local SME support. Each destination is provided \$25,000 in program delivery.

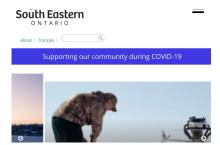






Consumer Insights Study

- Intent to travel
- Perception Analysis
- Consumer Awareness
- Channels & Messages
- Destination workshops to review research and insights



Website Update

- Simplified site, focus on content delivery
- SEO audit and plan in development including updating videos
- Drive to operators
- Feed to Destination Ontario content mark



Social Channels

- Continued management and maintenance of South Eastern Ontario social channels
- Aligned with content calendar
- Build audience and engagement



Earned Media

- Health & Wellness
- Long Stay Packages
- Long Weekends
- Bubble Travel and Self-Contained options
- Outdoor and Socially Distanced Activities
- What's New
- FAMs for Media and Influencers



Paid Content Promotion

- Monthly Calendar in Development
 - Destinations
 - Experiences
 - Operators
- Contesting
- Listicles



Cruise Campaign

- Continued support for Cruise operators in the Region
- Campaign under development, similar to previous years

Thanks.

Any questions?

Cathy Kirkpatrick

Alphabet ckirkpatrick@alphabetcreative.com

Nicole Amiel

Beattie Tartan nicole.amiel@beattiegroup.com